

NOTICE TO CONVENIENCE CLASS CREDITORS OF WESTPHALIA DEV. CORP.

If you are receiving this Notice to Convenience Class Creditors, you are deemed to be a Convenience Class Creditor based on the classification and quantum of your Pre-Filing Claim as at the Claims Bar Date. As a Convenience Class Creditor, you shall not be required or permitted to vote at the meeting of Creditors (the **Creditors' Meeting**), but instead you will be deemed to vote in favour of the Plan in the amount of your Proven Claim. If the Plan is approved by the required majority, you will be entitled to receive the full amount of your Proven Claim as part of a distribution under the Plan and no further action is required by you as a Convenience Class Creditor to ascertain your right to such distribution.

NOTICE IS HEREBY GIVEN THAT WESTPHALIA DEV. CORP. (WDC) has filed with the Alberta Court of King's Bench (the **Court**) a Plan of Arrangement dated February 24, 2025 (as amended from time to time, the **Plan**) pursuant to the *Companies' Creditors Arrangement Act* (Canada), as amended (the **CCAA**).

The Plan contemplates the compromise of rights and claims of certain creditors of WDC. For the purposes of considering and voting on the Plan, there shall be one class of Voting Creditors, comprised of Affected Creditors and the Convenience Class Creditors. Convenience Class Creditors are those Creditors whose Proven Claims are individually less than or equal to \$30,000.

Each Affected Creditor is entitled to one vote equal to the dollar value of its Affected Claim determined to be a Voting Claim. Notwithstanding the foregoing, Convenience Class Creditors shall not be required or permitted to vote at the Meeting, but instead shall be deemed to vote in favour of the Plan in the amount of their respective Claim.

NOTICE IS ALSO HEREBY GIVEN that the Creditors' Meeting will be held virtually on March 25, 2025 at 10:00 a.m. (Calgary time) from the offices of Norton Rose Fulbright Canada LLP via Teams at:

Microsoft Teams [Need help?](#)

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Meeting ID: 365 933 156 089

Passcode: fo9oD2U9

Dial in by phone

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[+1 438-601-2717](tel:+14386012717), [221702556#](tel:+1221702556) Canada, Pointe-Claire

[+1 581-316-2132](tel:+15813162132), [221702556#](tel:+1221702556) Canada, Québec

[+1 437-703-5249](tel:+14377035249), [221702556#](tel:+1221702556) Canada, Toronto

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Phone conference ID: 221 702 556#

Join on a video conferencing device

Tenant key: teams@nortonrosefulbright.onpexip.com

Video ID: 124 226 322 1

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for the purpose of considering and, if thought advisable by the Affected Creditors, voting in favour of, with or without variation, a resolution to approve the Plan and to transact such other business as may properly come before such Creditors' Meeting or any adjournment thereof. The Creditors' Meeting will be held pursuant to the Order of the Court made on March 4, 2025 by the Honourable Justice Campbell (the **Meeting Order**). Convenience Class Creditors are not entitled to attend or vote at the Creditors' Meeting.

NOTICE IS ALSO HEREBY GIVEN that if the Plan is approved by the requisite majority of creditors, an order sanctioning the Plan will be sought on March 28, 2025 at 10:00 A.M. (Calgary time). At that time, WDC will also seek the other relief specified in the Plan. Subject to the satisfaction of the conditions to implementation of the Plan, all Proven Claims of Convenience Class Creditors will then receive the treatment set out in the Plan unless otherwise ordered by the Court.

This notice is given by the Monitor pursuant to the Meeting Order.

You can view copies of the documents relating to this process on the following website:

<http://cfcanada.fticonsulting.com/Westphaliadevcorp/>.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Plan.

DATED this 6th day of March, 2025.